Punjab Alkalies & Chemicals Limited

Regd. Office : S.C.O. 125-127, Sector 17-B, Chandigarh - 160017 INDIA) Phone : 0172-4072508-569, E-mail : info@punjabalkalies.com CIN : L24119CH1975PLC003607, Website : www.punjabalkalies.com



PACL:SEC:2021:1561

To,

The Listing Department BSE Limited P.J. Towers, Dalal Street <u>MUMBAI</u> - 400 001

- Sub.: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation between Punjab Alkalies and Chemicals Limited ("Transferee Company" or "PACL") and Prayag Chemicals Private Limited ("Transferor Company 1" or "PCPL") and V.S. Polymers Private Limited ("Transferor Company 2" or "VPPL") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")
- Ref.: Submission of "Complaints Report" for a period from November 23, 2021 to December 14, 2021 in the format prescribed at Annexure II of the SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 ["SEBI Master Circular"]

Dear Sir/ Madam,

We refer to our Application under Regulation 37 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 submitted to BSE Limited (BSE), alongwith all the applicable documents as required under the SEBI circular.

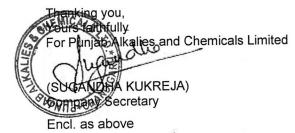
The draft Scheme of Amalgamation was approved by the Board of Directors in its meeting held on September 02, 2021. The draft Scheme and the related documents thereon were hosted by your good authority, on BSE website at www.bseindia.com on November 23, 2021.

Therefore in furtherance to our aforesaid Application, we are hereby submitting herewith the Complaints Report for a period from November 23, 2021 to December 14, 2021 as per Annexure II of SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 ["SEBI Master Circular"].

The Report on Complaints is also being uploaded on the website of the Company, as per requirement of said SEBI Circular.

It is, therefore, requested to kindly take the above on record and issue the necessary "No-Objection" letter with respect to the said Scheme of Amalgamation.

The Complaint Report has been annexed herewith as Annexure - I.



16.12.2021



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Annexure -

PUNJAB ALKALIES & CHEMICALS LIMITED

COMPLAINTS REPORT

Part A

Sr.	Particulars	Number
No.		
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchange	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)	
1.	Not Applicable			

Ikalies and Chemicals Limited 10 A KUKREJA) mbany Secretary