



Punjab Alkalies & Chemicals Limited

Regd. Office : S.C.O. 125-127, Sector 17-B, Chandigarh - 160017 INDIA)

Phone : 0172-4072508-569, E-mail : info@punjabalkalies.com

CIN : L24119CH1975PLC003607, Website : www.punjabalkalies.com



ANNEXURE G

Pre and post Amalgamation/ Arrangement shareholding pattern in for all companies involved in the scheme.

Sr	Description	Name of Shareholder	Transferor Company 1		Transferor Company 2		Transferee Company			
			No. of shares	%	No. of shares	%	Pre-amalgamation		Post-amalgamation	
			<u>Prayag Chemicals Private Limited</u>		<u>V.S. Polymers Private Limited</u>		<u>Punjab Alkalies & Chemical Limited</u>			
			Pre-amalgamation		Pre-amalgamation		Pre-amalgamation		Post-amalgamation	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
	Indian									
(a)	Individuals/ Hindu Undivided Family	Names of Promoter								
		Jagbir Singh Ahlawat	14,450	27.62	3,29,140	53.29	31,00,020	6.40	39,63,690	7.85
		Parerna Ahlawat	11,497	21.97	-	-	19,75,063	4.07	21,58,754	4.28
		Jatin Dhaiya	-	-	-	-	10,96,507	2.26	10,96,507	2.17
		Dayawati Dahiya	525	1.00	-	-	7,12,034	1.47	7,20,422	1.43
		Mayank Ahlawat(*)	-	-	-	-	3,92,032	0.81	3,92,032	0.78
		Garima	-	-	-	-	2,20,000	0.45	2,20,000	0.44
		Sukhbir Singh Dahiya	1,000	1.91	-	-	50,55,603	10.43	50,71,580	10.04
		SS Dahiya & Sons (HUF)	24,854	47.50	2,88,530	46.71	-	0.00	9,51,821	1.89
		Total	52,326	100.00	6,17,670	100.00	1,25,51,259	25.90	1,45,74,806	28.87
(b)	Central Government/ State Government(s)	Names								
		-	-	-	-	-	-	-	-	-
(c)	Bodies Corporate	Names								
		Flowtech Industrial Projects Private Limited	-	-	-	-	17,72,032	3.66	17,72,032	3.51
		Himalaya Alkalies & Chemicals Limited	-	-	-	-	5,20,878	1.07	5,20,878	1.03
		Tara Mercantile Private Limited	-	-	-	-	3,52,397	0.73	3,52,397	0.70
		Punjab State Industrial Development Corporation Limited(**)	-	-	-	-	-	-	-	-





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(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-	-	-
	Sub Total(A)(1)	-	52,326	100.00	6,17,670	100.00	1,51,96,566	31.35	1,72,20,113	34.10
2	Foreign									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	52,326	100.00	6,17,670	100.00	1,51,96,566	31.35	1,72,20,113	34.10
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI	-	-	-	-	-	11,650	0.02	11,650	0.02
(b)	Financial Institutions / Banks	-	-	-	-	-	9,400	0.02	9,400	0.02
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-
(h)	Foreign Portfolio Investors	-	-	-	-	-	3,150	0.01	3,150	0.01
(i)	Any Other	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	24,200	0.05	24,200	0.05
2	Central Govt /state Govt/ President Of India	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-





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3	Non-institutions									
(a)	Bodies Corporate	-	-	-	-	-	-	-	-	-
(b)	Individuals	-	-	-	-	-	-	-	-	-
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	-	-	-	-	-	51,78,102	10.68	51,78,102	10.26
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	-	-	1,45,89,969	30.10	1,45,89,969	28.90
	Naveen Chopra	-	-	-	-	-	85,00,000	17.54	85,00,000	16.83
(c)	Any Other									
	Other - Body Corp	-	-	-	-	-	1,27,20,903	26.25	1,27,20,903	25.19
	Durva	-	-	-	-	-	75,00,000	15.47	75,00,000	14.85
	Plutus Wealth Management Lip	-	-	-	-	-	40,00,000	8.25	40,00,000	7.92
	Other - Trusts	-	-	-	-	-	5,550	0.01	5,550	0.01
	Other - Foreign Body Corp	-	-	-	-	-	20,000	0.04	20,000	0.04
	Other - Clearing Member	-	-	-	-	-	14,944	0.03	14,944	0.03
	Other - N R I - NON - REPATARIABLE	-	-	-	-	-	32,963	0.07	32,963	0.07
	Other - N R I - REPATARIABLE	-	-	-	-	-	4,41,326	0.91	4,41,326	0.87
	Other - Individual HUF	-	-	-	-	-	2,44,121	0.50	2,44,121	0.48
	Sub-Total (B)(3)	-	-	-	-	-	3,32,47,878	68.60	3,32,47,878	65.85
(B)	Total Public Shareholding (B)= (B)(1) + (B)(2)	-	-	-	-	-	3,32,72,078	68.65	3,32,72,078	65.90
	TOTAL (A)+(B)		52,326	100.00	6,17,670	100.00	4,84,68,644	100.00	5,04,92,191	100.00
(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)		52,326	100.00	6,17,670	100.00	4,84,68,644	100.00	5,04,92,191	100.00





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Notes:

1. The scheme of amalgamation envisage change in the shareholding of Punjab Alkalies and Chemicals Limited.
2. Pursuant to Scheme of Amalgamation, Transferor company 1, Transferor company 2 will be wound up without dissolution.
3. Post Shareholding pattern of Punjab Alkalies and Chemicals Limited is reflecting the effect of all the parts of the Scheme of Amalgamation.

However, the actual number of public shareholders as on the record date for determining the number of shareholders could vary as compared to the above information since the pre- and post-number of public shareholders tabulated above is based on the shareholding pattern as on current date and is therefore, indicative in nature.

(*) Shares held in the name of Shri Mayank Ahlawat, first holder and Partner of Advance Chemicals.

(**) The Company is in the process of reclassification of Punjab State Industrial Development Corporation Limited from Promoter Category to Public Category.



Sugandha K. Kheja
Company Secretary

Date: 04.10.2021
Place: Chandigarh